

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, BSOF Master Fund, L.P. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to J.P. Morgan Securities plc (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

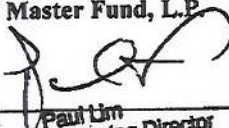
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

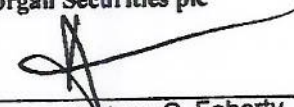
BSOF Master Fund, L.P.


By: 
Name: Paul Lim
Title: Managing Director
Date: 7/30/14

Address:

BSOF Master Fund, L.P.
c/o Knighthead Capital Management, LLC
1140 Avenue of the Americas - Floor 12
New York, New York 10036

J.P. Morgan Securities plc

By: 
Name: Andrew C. Faherty
Title: Authorized Signatory
Date: 7/30/14

By: 
Name: Peter Schaepe
Title: Authorized Signatory
Date: 7/30/14

Address:

J.P. Morgan Securities plc
Mail Code: NY1-M138
383 Madison Avenue - Floor 43
New York, New York 10179
ATTN: Jeffrey L. Panzo

SCHEDULE I

Transferred Claims

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

	Description	POC	Doctet # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
1	Fixed Rate Note	30300.01	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	736,000	\$598,199.72
2	Fixed Rate Note	30301.01	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	275,000	\$223,512.13
3	Fixed Rate Note	30302.01	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	627,000	\$509,607.64
4	Fixed Rate Note	30303	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	1,160,000	\$942,814.78
5	Fixed Rate Note	30304.01	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	1,732,000	\$1,407,720.01
6	Fixed Rate Note	30318	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	515,000	\$418,577.25
7	Fixed Rate Note	30319	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	190,000	\$154,426.56
8	Fixed Rate Note	30320	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	980,000	\$796,515.94
9	Fixed Rate Note	30340	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	13,185,000	\$10,716,390.42
10	Fixed Rate Note	30341	27360	AU3000LBTC011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	600,000	\$487,662.82
11	Issue of EUR 6,000,000 Callable Fixed Rate Notes Due July 2026 under the US \$45,000,000,000 Euro Medium Term Note Retail Program	36267	38378	XS0260592752	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,000,000	\$1,431,925.95

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
12	Issue of EUR 1,000,000 Index Linked Redemption Notes Due March 2012 relating to a Basket of Indices under the US \$60,000,000,000 Euro Medium Term Note Program	40672	29030	XS0291131141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,000,000	\$1,419,105.77
13	Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note Program	44551.13	29547	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	500,000	\$443,109.50
14	Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note Program	44551.14	29557	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	1,600,000	\$1,427,268.28
15	Issue of CHF 30,000,000 Capital Protected Certificates on a Basket of Shares	44572.12	29304	CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	2,560,000	\$2,290,599.25
16	Issue of CHF 12,000,000 Equity Linked Notes due September 2011 relating to a Basket of Shares under the US \$60,000,000,000 Euro Medium Term Note Program	44575.11	29306	XS0268576609	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	1,572,000	\$1,415,538.35
17	Issue of EUR 20,000,000 Zero Coupon Notes due December 2009 Linked to Indices under the US \$15,000,000,000 Euro Medium Term Note Program	44619.04	25873	XS0139285257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	10,900,000	\$15,468,252.91
18	Issue of EUR 18,500,000 Equity Basket Coupon Linked Notes due October 2010 under the US \$15,000,000,000 Euro Medium Term Note Program	44619.04	25873	XS0154907991	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	11,380,000	\$16,745,321.24
19	Issue of AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note Program	47603	27437	AU300LBT0011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	1,500,000	\$1,219,157.04

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
20	MTN1090 Issue of EUR 3,000,000 Floating Rate/Index Linked Notes Due March 2015 under the US \$25,000,000,000 Euro Medium Term Note Program	50316.44	43064	XS0125559467	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	3,625,000	\$5,165,023.36
21	Issue of EUR 15,000,000 Capital Protected Notes Due Dec. 2010 relating to a Basket of Asian Markets Assets under the US \$60,000,000,000 Euro Medium Term Note Retail Program	51638.01	26365	XS0214347360	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	3,000,000	\$4,362,155.54
22	Issue of EUR 10,000,000 Equity Linked Notes Due July 2009 relating to a Basket of Shares under the US \$100,000,000,000 Euro Medium Term Note Program	55824.1	28210	XS0301522719	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,450,000	\$2,057,703.36
23	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.02	38380	XS0336151088	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,108,000	\$1,572,369.19
24	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.09	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	190,000	\$173,568.66
25	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.1	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	50,000	\$45,675.96

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
26	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.14	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	50,000	\$45,675.96
27	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.15	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	50,000	\$45,675.96
28	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.16	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	150,000	\$137,027.89
29	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.17	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	80,000	\$73,081.54

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
30	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.18	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	50,000	\$45,675.96
31	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.19	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	100,000	\$91,351.93
32	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.2	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	95,000	\$86,784.33
33	Issue of CHF 10,000,000 Equity Linked Notes due October 2012 to be consolidated and form a single Series with issue of CHF 16,000,000 Equity Linked Notes due October 2012 relating to a basket of shares under the US \$60,000,000,000 Euro Medium Term Note Program	55829.64	29764	XS0270828584	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	60,000	\$54,811.16

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
34	Autoredeemer Worst of Basket Note Issue of EUR 4,000,000 Multi Asset Rainbow Notes due 2011 relating to a Basket of 3 Indices under the US \$60,000,000,000 Euro Medium Term Note Program	55935	28049	XS0323848977	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	8,150,000	\$7,343,177.30
35	Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro Medium Term Note Program	56717.01	29631	XS0260371827	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,100,000	\$1,561,016.35
36	Issue of EUR 2,500,000 Callable Inverse Floater Notes due October 2036 under the US \$60,000,000,000 Euro Medium Term Note Program	56941	26941	AU3001.BTC029	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	6,500,000	\$5,284,231.26
37	Issue of EUR 6,000,000 Callable Fixed Rate Notes due July 2026 under the US \$45,000,000,000 Euro Medium Term Note Program	58247.01	38377	XS0270752313	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,500,000	\$3,700,910.52
38	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58247.02	38376	XS0260592752	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	5,000,000	\$7,159,629.77
39	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58893	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,058,462	\$3,136,540.19
40	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58893.03	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,441,538	\$2,196,514.62
41	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58895	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	617,538	\$940,961.15
42	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58895.01	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	729,692	\$1,111,853.54
43	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58895.02	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	594,692	\$906,150.01
44	Note Issued under USD 45,000,000,000 Euro Medium Term Note Retail Program	58895.03	43107	XS0248282120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,058,078	\$1,612,225.14

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
45	Fixed Rate Note	58914	27359	AU300LBT0011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	1,500,000	\$1,219,157.04
46	Fixed Rate Note	58915	27359	AU300LBT0011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	4,000,000	\$3,251,085.45
47	Fixed Rate Note	58918	27359	AU300LBT0011	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD	1,500,000	\$1,219,157.04
48	Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium Term Note Program	59427	43106	XS0168797032	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,895,000	\$4,108,311.21
49	Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium Term Note Program	59427.01	43106	XS0168797032	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	258,000	\$366,129.29
50	Issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium Term Note Program	59427.03	43106	XS0168797032	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	4,500	\$6,385.98
51	ITRAXX Europe Series 6	60639.08	43107	XS0289069519	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,831,000	\$2,260,146.06
52	ITRAXX Europe Series 6	60639.1	43107	XS0289069519	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,496,000	\$1,846,629.44
53	ITRAXX Europe Series 6	60639.11	43107	XS0289069519	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	373,000	\$460,422.98
54	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 15, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61055	27742	XS0209164358	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	6,000,000	\$8,522,528.61
55	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61059	43106	XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	4,987,000	\$7,089,665.60

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56	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61059.01	43106	XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	6,104,000	\$8,677,625.59
57	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61059.03	43106	XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,909,000	\$2,713,890.43
58	Issue of EUR 300,000,000 Index Linked Notes due August 2017 under USD 100,000,000,000 Euro Medium Term Note Program	62743.9	38989	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	10,000,000	\$14,246,381.38
59	Lehman Program Security	63595.2	43106	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	5,000,000	\$7,267,721.51
60	Lehman Program Security	63595.37	25695	XS0255988817	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	12,750,000	\$18,093,598.58
61	Lehman Program Security	63597.01	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	400,000	\$567,642.31
62	Lehman Program Security	63597.02	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	500,000	\$709,552.88
63	Lehman Program Security	63597.03	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	400,000	\$567,642.31
64	Lehman Program Security	63597.04	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	700,000	\$993,374.04
65	Lehman Program Security	63598	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,500,000	\$2,128,658.65
66	Lehman Program Security	63598.01	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,000,000	\$2,838,211.55
67	Lehman Program Security	63598.02	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,700,000	\$2,412,479.81

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
68	Lehman Program Security	63598.03	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,800,000	\$3,973,496.16
69	Lehman Program Security	63605.01	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,000,000	\$1,419,105.82
70	Lehman Program Security	63605.01	43106	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,000,000	\$1,453,544.27
71	Lehman Program Security	63605.04	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,200,000	\$1,702,926.92
72	Lehman Program Security	63605.04	43106	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,200,000	\$1,744,253.17
73	Lehman Program Security	63605.05	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,000,000	\$1,419,105.72
74	Lehman Program Security	63605.05	43106	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,100,000	\$1,598,898.75
75	Lehman Program Security	63605.06	43106	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,800,000	\$2,554,390.39
76	Lehman Program Security	63605.06	43106	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,700,000	\$2,471,025.31
77	Lehman Program Security	66962.22	43107	XS0283820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,048,000	\$1,243,941.00
78	Lehman Program Security	66962.22	43107	XS0289253287	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,238,000	\$1,527,986.13
79	Lehman Program Security	66962.22	43107	XS0290250454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	644,000	\$839,049.29
80	Lehman Program Security	66962.22	43107	XS0290251007	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,799,000	\$3,296,198.24
81	Lehman Program Security	66962.22	43107	XS0291347234	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	778,000	\$981,323.24
82	Lehman Program Security	66962.24	43107	XS0283820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	888,000	\$1,054,026.34
83	Lehman Program Security	66962.24	43107	XS0289253287	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,048,000	\$1,293,480.98

	Description	POC	Docket # for Transfer to Seller	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
84	Lehman Program Security	66962.24	43107	XS0290250454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	546,000	\$711,367.88
85	Lehman Program Security	66962.24	43107	XS0290251007	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,370,000	\$2,790,993.15
86	Lehman Program Security	66962.24	43107	XS0291347234	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	659,000	\$831,223.67
87	Lehman Program Security	66962.25	43107	XS0283820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	214,000	\$254,010.86
88	Lehman Program Security	66962.25	43107	XS0289253287	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	254,000	\$313,496.35
89	Lehman Program Security	66962.25	43107	XS0290250454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	130,000	\$169,373.30
90	Lehman Program Security	66962.25	43107	XS0290251007	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	581,000	\$684,205.49
91	Lehman Program Security	66962.26	24932	XS0284511994	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	21,450,000	\$26,046,493.44
92	Lehman Program Security	66962.27	27743	XS0284511994	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	10,000,000	\$12,142,887.39
93	Lehman Program Security	66962.25	43107	XS0291347234	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	163,000	\$205,598.57
94	Lehman Program Security	66962.26	24932	XS0284892261	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,850,000	\$3,460,368.81
95	Lehman Program Security	66962.26	24932	XS0288341448	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	9,070,000	\$11,476,502.63
96	Lehman Program Security	66962.26	24932	XS0303838006	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	5,870,000	\$7,040,562.49
97	MTN4825	67180	44584	XS0263871674	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	5,000,000	\$7,076,454.85